

Privacy Policy

Effective Date: September 21, 2026

Brick & Kyle Associates, Inc. (“Brick & Kyle,” “we,” “our,” or “us”) respects the privacy of visitors to this website.

This Privacy Policy explains how information voluntarily provided through this website may be handled. Brick & Kyle does not use this website to intentionally collect sensitive personal, financial, or account information.

This Website Privacy Policy applies only to information provided through or in connection with this website. It does not replace any separate privacy notices, agreements, or disclosures that may apply to clients or prospective clients of Brick & Kyle.

1. Information You Voluntarily Provide

Brick & Kyle does not require visitors to provide personal information simply to browse this website.

We may receive limited contact information when you voluntarily submit a website form or otherwise contact us through the website.

Depending on the form, this information may include:

- Your name
- Email address
- Telephone number
- The content of your message or inquiry
- Other information you voluntarily choose to provide

This information is provided by you voluntarily and is used primarily so that Brick & Kyle can respond to your inquiry or request.

2. Do Not Submit Sensitive Information

Website forms are intended only for general inquiries and initial communications.

Please do not submit Social Security numbers or other sensitive personal, financial, account, medical, or confidential information through any form on this website.

Do not submit information such as:

- Social Security numbers
- Tax identification numbers
- Bank account information
- Investment or brokerage account numbers
- Credit or debit card information
- Passwords, PINs, or login credentials
- Copies of driver's licenses, passports, or other identification
- Detailed tax information
- Medical information
- Trading or investment instructions
- Other confidential or highly sensitive information

If Brick & Kyle requires sensitive or confidential information from you as part of an existing or prospective client relationship, we will provide or identify an appropriate method for transmitting that information.

3. How We Use Information You Provide

Information voluntarily submitted through the website may be used to:

- Respond to your inquiry
- Contact you regarding your request
- Schedule or facilitate a conversation
- Provide information about Brick & Kyle and its services
- Maintain appropriate business or communication records
- Satisfy applicable legal, regulatory, compliance, or recordkeeping obligations

Brick & Kyle does not use website contact forms as a means of obtaining confidential financial information or investment account instructions.

Submitting a website form does not create an investment advisory or other client relationship with Brick & Kyle.

4. Website Platform and Service Providers

This website may be hosted and operated using third-party technology providers, including our website platform and related service providers.

When you submit information through a website form, that information may be processed or stored by the technology providers used to operate the website.

These providers may also process limited technical information necessary to operate, secure, and maintain the website.

The collection and processing of information by third-party providers may also be governed by their respective privacy policies and terms.

Brick & Kyle does not control the independent privacy practices of third-party technology providers.

5. Website Security

Brick & Kyle takes reasonable measures designed to protect information provided through the website.

However, no website, internet transmission, email communication, or electronic storage system can be guaranteed to be completely secure.

For this reason, visitors should not transmit highly sensitive or confidential information through public website forms or ordinary email.

If you are an existing client and need to transmit confidential information, please use the secure communication method provided or approved by Brick & Kyle.

6. Email Communications

If you contact Brick & Kyle through a website form, our response may be sent by email.

Ordinary email may not be encrypted or secure.

Please do not send Social Security numbers, financial account numbers, passwords, confidential financial records, or similar sensitive information through ordinary email unless Brick & Kyle has specifically provided instructions for doing so securely.

7. External Links

This website may contain links to third-party websites, services, regulatory resources, financial institutions, custodians, or other external resources.

Brick & Kyle does not control these third-party websites and is not responsible for their content, privacy practices, security, or terms of use.

When you visit a third-party website, its privacy policy and terms will apply.

We encourage users to review the privacy practices of any third-party website before submitting personal information.

8. Client Privacy Information

Brick & Kyle is an investment adviser and may provide separate privacy notices, disclosures, agreements, or other documents to clients and prospective clients.

Those documents may describe how Brick & Kyle handles nonpublic personal information in connection with an advisory relationship.

This Website Privacy Policy is limited to the operation and use of this website and is not intended to replace or modify any separate Client Privacy Notice or other regulatory disclosure provided by Brick & Kyle.

9. Website Forms Are for General Inquiries Only

Website forms should not be used to:

- Place trades
- Request investment transactions
- Change account information
- Provide account instructions
- Transmit confidential financial documents
- Communicate time-sensitive investment instructions
- Provide Social Security numbers or other sensitive information

Any financial or investment-related instructions should be communicated directly to Brick & Kyle through an appropriate and approved communication method.

10. Changes to This Privacy Policy

Brick & Kyle may update this Privacy Policy periodically to reflect changes in our website, technology, business practices, service providers, or applicable requirements.

Any revised Privacy Policy will be posted on this website with an updated effective date.

11. Contact Us

If you have questions regarding this Privacy Policy or the handling of information submitted through this website, please contact:

Brick & Kyle Associates, Inc.

905 Mt. Eyre Road
Newtown, PA 18940

Telephone: (215) 493-8787

You may also contact Brick & Kyle using the contact information provided elsewhere on this website.

Last Updated: September 21, 2026